



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, October 8, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,234.3	20,517.6	-283.21	(1.38)	(2,390.0)	(10.6)
S&P SL 20 Index	5,762.6	5,816.4	(53.8)	(0.9)	(394.8)	(6.4)
RSI	17.4	22.7				
Value of Turnover (LKR Mn)	2,741.1	1,969.4	771.6	39.2		
TRI on All Share (ASTRI)	31,875.0	32,321.1				
Foreign Purchases (LKR Mn)	14.7	8.4				
Foreign Sales (LKR Mn)	32.0	31.5				
Foreign Net Flow (LKR Mn)	(17.4)	(23.1)				
Volume of Turnover (No. in Mn)	72.9	60.4				
Market Capitalization (LKR Bn)	7,329.6	7,433.0				
Market Valuation						
PER (x)	10.5					
PBV (x)	1.2					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
08-Oct-2026	20,517.55	20,528.43	20,745.59	20,234.34	-283.21	20,234.34	-283.21	-1.38%



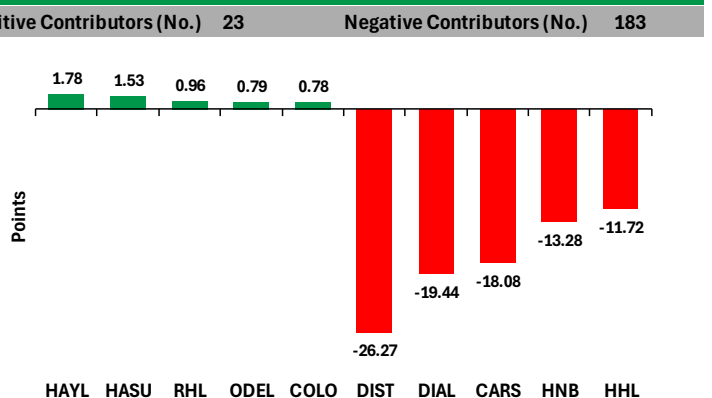
Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
COLO	34.10	1.90	5.90%	3.28	40.00	0.40	10.40	0.85	1.17%
SHOT	15.40	0.80	5.48%	0.67	14.72	-	22.99	1.05	-
SING	45.00	2.10	4.90%	5.11	26.59	-	62.50	1.06	-
RFL	22.80	0.70	3.17%	0.72	42.43	1.00	1.39	0.26	4.39%
HASU	144.25	4.25	3.04%	16.39	88.10	5.00	8.80	1.64	3.47%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
EXT	12.00	(1.40)	-10.45%	0.42	2.98	-	28.57	4.03	-
BRR	19.10	(1.70)	-8.17%	0.22	5.46	0.20	86.82	3.50	1.05%
CHL	55.20	(4.80)	-8.00%	5.77	71.56	1.10	9.57	0.77	1.99%
ASIR	25.10	(2.10)	-7.72%	4.39	22.40	1.50	5.72	1.12	5.98%
CABO	160.00	(11.75)	-6.84%	14.54	329.38	1.00	11.00	0.49	0.63%

Top Crossings

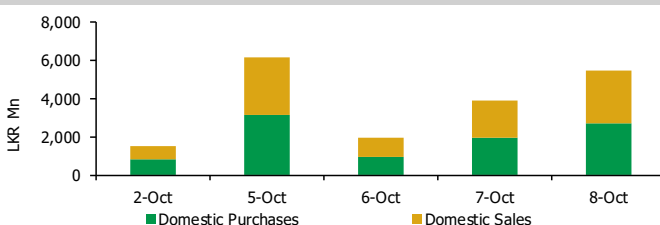
Stock	Qty	Price	Turnover(LKR)
LMF	12,697,425	83.00	1,053,886,275
SUN	11,550,000	27.90	322,400,000
HHL	1,900,000	30.50	57,950,000
HAYL	200,000	223.00	44,600,000

Contributors to ASPI



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

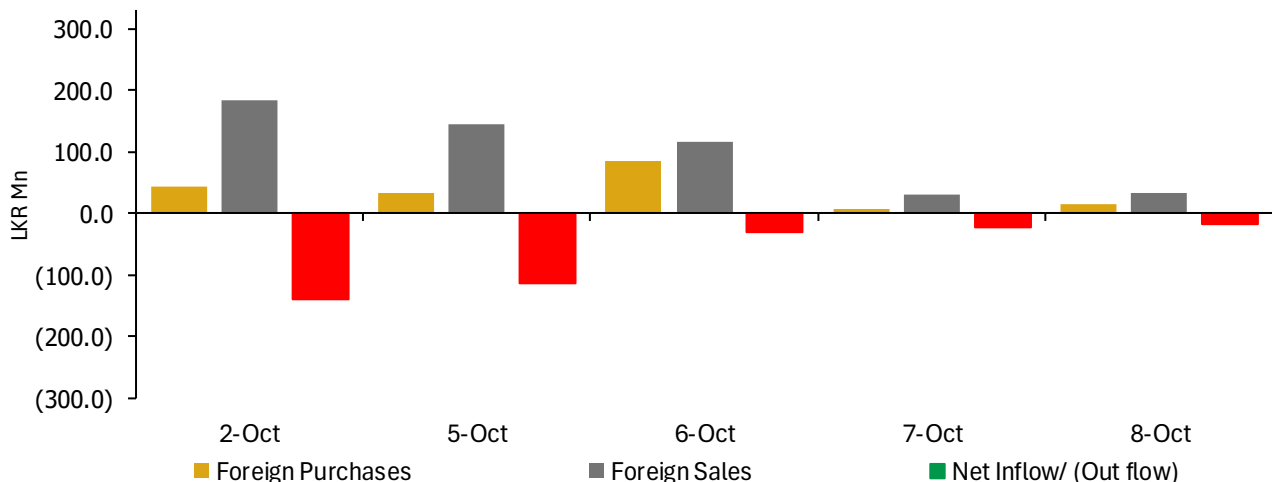
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	8.85	SUN	(23.24)
HNBF	1.69	JKH	(6.04)
SINH	0.68	HAYC	(1.19)
SPEN	0.67	WATA	(0.46)
DIAL	0.47	JETS	(0.28)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,658	88,370	(57,712)

*From January 02 to October 8, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	1,589,433,062.30	57.99%
Capital Goods	316,642,981.25	11.55%
Diversified Financials	277,035,849.70	10.11%
Banks	184,548,236.30	6.73%
Materials	98,111,338.50	3.58%
Energy	50,720,811.40	1.85%
Real Estate Management & Dev.	35,078,222.90	1.28%
Health Care Equipment & Ser.	30,907,155.80	1.13%
Retailing	28,355,987.80	1.03%
Insurance	24,587,791.70	0.90%
Utilities	22,975,499.50	0.84%
Consumer Services	22,206,146.70	0.81%
Consumer Durables & Apparel	19,037,545.20	0.69%
Telecommunication Services	13,432,098.60	0.49%
Transportation	11,777,726.90	0.43%
Software & Services	8,932,749.80	0.33%
Commercial & Professional Ser	4,227,755.15	0.15%
Automobiles & Components	2,037,857.50	0.07%
Food & Staples Retailing	670,857.55	0.02%
Household & Personal Products	78,822.80	0.00%

Total Turnover (LKR)	2,741,068,422
YTD Avg. Turnover (LKR)	3,634,290,346
Monthly Avg. Turnover (LKR)	1,874,073,055

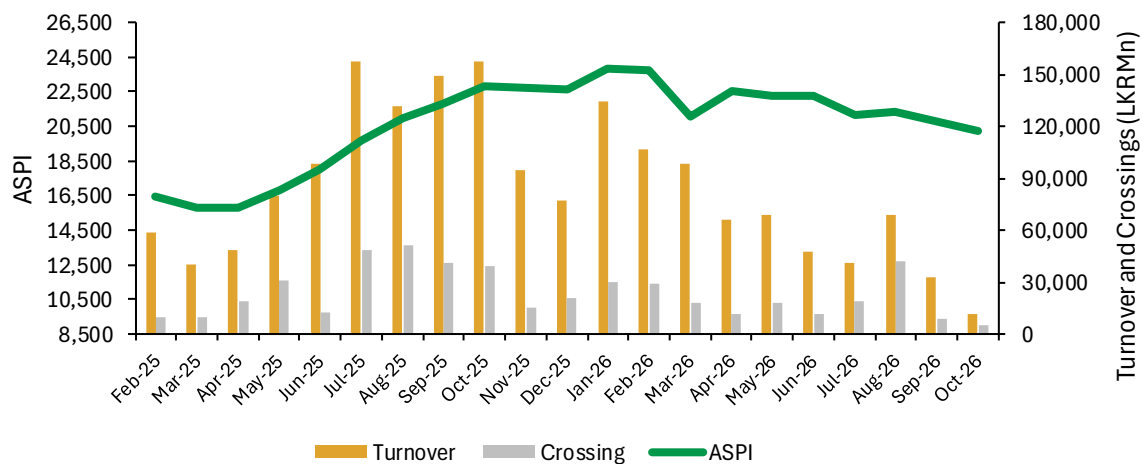
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	11,244	4,942	44%

*Upto October 08, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

2-Oct				5-Oct				6-Oct				7-Oct				8-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.10	-8.33%	7,968,145	SEMB	1.10	0.00%	889,044	SEMB	1.10	0.00%	8,742	SEMB	1.10	0.00%	255,258	SEMB	1.10	0.00%	853,628
SING	44.30	21.37%	3,930,472	SING	52.90	19.41%	31,911	SING	48.10	-9.07%	18,134	SING	42.90	-10.81%	3,390	SING	45.00	4.90%	2,370
COOP	3.10	0.00%	1,467,524	COOP	3.10	0.00%	355,236	COOP	3.10	0.00%	50,931	COOP	3.00	-3.23%	354,683	COOP	3.00	0.00%	1,149,289
JKH	18.60	-0.53%	1,227,973	JKH	18.40	-1.08%	8,535,005	JKH	18.50	0.54%	1,824,103	JKH	18.40	-0.54%	6,358,650	JKH	18.30	-0.54%	1,195,027
TAP	28.70	-4.33%	1,139,154	TAP	29.60	3.14%	5,170	TAP	29.50	-0.34%	324,724	TAP	29.30	-0.68%	81,238	TAP	29.20	-0.34%	448,154
				AEL	79.40	-0.25%	18,224,586	AEL	79.20	-0.25%	97,772	AEL	79.20	0.00%	100,948	AEL	77.10	-2.65%	90,858
				JKH	18.40	-1.08%	8,535,005	JKH	18.50	0.54%	1,824,103	JKH	18.40	-0.54%	6,358,650	JKH	18.30	-0.54%	1,195,027
				SEMB (X)	0.30	0.00%	4,819,313	SEMB (X)	0.30	0.00%	789,683	SEMB (X)	0.30	0.00%	7,149,088	SEMB (X)	0.30	0.00%	761,262
				SUN	28.40	-2.07%	4,789,780	SUN	28.40	0.00%	184,073	SUN	28.30	-0.35%	272,981	SUN	28.00	-1.06%	13,562,724
				LIOC	128.50	-0.39%	2,908,569	LIOC	128.75	0.19%	42,321	LIOC	127.00	-1.36%	4,475,179	LIOC	126.00	-0.79%	389,040
								AMSL	10.00	-21.88%	15,504,070	AMSL	10.10	1.00%	7,584,567	AMSL	10.20	0.99%	121,410
								CDB	33.00	-0.30%	3,012,408	CDB	33.70	2.12%	6,432	CDB	32.70	-2.97%	182,965
								WATA	47.90	2.13%	1,832,701	WATA	47.30	-1.25%	51,569	WATA	45.80	-3.17%	106,667
								JKH	18.50	0.54%	1,824,103	JKH	18.40	-0.54%	6,358,650	JKH	18.30	-0.54%	1,195,027
								CITW	1.50	-6.25%	1,401,075	CITW	1.50	0.00%	591,266	CITW	1.50	0.00%	882,466
												AMSL	10.10	1.00%	7,584,567	AMSL	10.20	0.99%	121,410
												SEMB (X)	0.30	0.00%	7,149,088	SEMB (X)	0.30	0.00%	761,262
												JKH	18.40	-0.54%	6,358,650	JKH	18.30	-0.54%	1,195,027
												ASPH	0.60	0.00%	6,285,826	ASPH	0.60	0.00%	584,800
												LIOC	127.00	-1.36%	4,475,179	LIOC	126.00	-0.79%	389,040
																SUN	28.00	-1.06%	13,562,724
																LMF	83.00	-0.12%	13,410,639
																BIL	4.70	-2.08%	6,045,613
																HHL	30.50	-2.56%	2,422,543
																LOFC	5.00	0.00%	1,773,004

Source: CSE